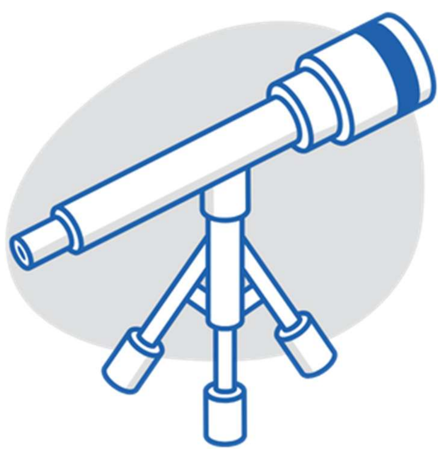
ANCHOR
INVESTMENT PORTFOLIOS

WHY TAM ANCHOR?

Simplicity. Stability. Long-term focus.

TAM Anchor offers a streamlined, professionally managed investment service built for clients who value clarity and consistency in their investment journey. It offers clear, risk-graded portfolios designed to minimise trading, reduce administrative friction, and support long-term financial planning.



A STRATEGY DESIGNED FOR THE LONG RUN

Each Anchor portfolio consists of two complementary funds, carefully selected for their quality, liquidity, and long-term focus. These funds follow disciplined, process-driven investment approaches and are actively managed by respected institutional managers.

By using funds that internally rebalance and maintain target exposures, the portfolio stays aligned to its original risk profile — without requiring external rebalancing or triggering unnecessary trades. This keeps the structure both efficient and robust.

ONGOING OVERSIGHT AT A FAIR COST

Anchor was created with cost-awareness in mind. By implementing a simple structure, we're able to offer clients a highly competitive and transparent service, designed to reduce drag on returns.

Behind the simplicity lies constant vigilance. Our investment team monitors the underlying funds on an ongoing basis, ensuring they continue to meet our risk and performance expectations.

LOW TURNOVER. LESS COMPLEXITY

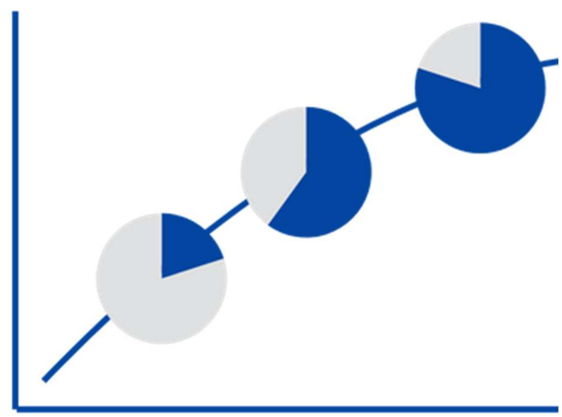
Because the Anchor service avoids frequent trading, it may reduce the likelihood of generating reportable gains, leading to simplified tax reporting in some jurisdictions.

For many clients, this can help reduce the administrative burden leading to less paperwork and more predictability, making Anchor a cost-conscious choice for long-term investors.

TAILORED TO SUIT YOUR NEEDS

Anchor is available in Defensive, Balanced, and Adventurous profiles, with each model designed to match a clear risk tolerance and investment objective. All portfolios are available in both GBP and EUR.

The service is available either directly through TAM or via a range of investment structures, including life companies, investment platforms and international pensions or trusts, offering flexibility for a wide range of client needs and planning scenarios.



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