

FOR CLIENTS OF TAM EUROPE ASSET MANAGEMENT ONLY

## FINANCIAL ADVISER DETAILS

Company:	
Name:	
Email:	
Initial fee:	
Ongoing fee:	

## CLIENT DETAILS

Name:	
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## FUND DETAILS

Currency: GBP £ <input type="checkbox"/>	EUR € <input type="checkbox"/>	USD \$ <input type="checkbox"/>	Investment Value:	
Account Type: Direct TAM GIA <input type="checkbox"/>	Life Assurance Bond <input type="checkbox"/>	Third-Party Platform <input type="checkbox"/>		
Other <input type="checkbox"/>	(please specify in the comments below)			

## COMMENTS

Please send completed forms to: [portfoliorequest@tameurope.com](mailto:portfoliorequest@tameurope.com)

We aim to return your proposal within two working days. If your case is particularly urgent and you need it returned sooner then please let us know and we will endeavour to prioritise it for you.

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