



## WHO WE ARE

TAM Europe Asset Management (TAM Europe) is the European arm of award-winning discretionary investment manager, TAM Asset Management Ltd. We have decades of experience in partnering with financial advisers and intermediaries to provide a wide range of forward-thinking investment solutions tailored to the needs of their clients. With fully regulated operations in Spain, the United Kingdom and Mauritius, we are able to offer onshore and offshore investment management services to clients worldwide.



## **HOW WE HELP**

By focusing on our core strengths, we can achieve more. The challenge of managing clients' investments increases year-on-year. Whether it be dealing with market uncertainty, regulatory changes or increased client demands, Advisers are often distracted from their core strengths of relationship building, structuring and holistic financial advice. Partnering with TAM Europe to offer your clients access to award-winning investment solutions can allow you to focus on those core strengths and build your business.

## OUR MULTI-ASSET FUND

TAM Global is our multi-asset fund solution for investors worldwide. Our 15 year global balanced strategy has been unitised into a single fund which now celebrates a 3 year track record.

This balanced Irish Collective Asset-management Vehicle (ICAV) aims to provide a return on your investment (achieved via increasing the value of the assets held within the portfolio) over a medium term investment horizon (5 years or more). The fund's investment structure is that of a "fund of funds" portfolio which seeks to provide investors with a diversified investment portfolio consisting of UCITS compliant funds or "collectives" from across the global investment universe.

## KEY FEATURES AND BENEFITS



A single solution for IFAs with inherited clients



A cost-effective solution for life bond clients almost complete eradication of trading costs



A proven tax efficient vehicle no CGT until withdrawn for Spanish residents



pricing with a
0.15% AMC
- one of the lowest
in the market

Simplified fixed



Daily traded and highly liquid with no entry fees or exit penalties



Available in GBP, EUR and USD and on platforms



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