ASSET MANAGEMENT INTERNATIONAL

CLIENT PROPOSAL REQUEST FORM

FINANCIAL ADVISER DETAILS

Company:

Name:

Email:

Is this report required by a specific date? :

PORTFOLIO DETAILS

Client Name:

Life Company - If yes please state:

Via a Trust / Pension - If yes please state:

Please indicate currency and approximate value of Portfolio: ○ £ ○ € ○ $ Value:

Please select which TAM Portfolio your wish a report for. Please select **one** only:

Minimum investment £7,500 / $7,500 / €7,500

	tam active	tam sustainable world	tam sharia	tam enhanced passive	tam income
Liquidity	○				
Defensive	○	○	○	○	○
Cautious	○	○	○	○	○
Balanced	○	○	○	○	○
Growth	○	○	○	○	○
Adventurous Growth	○	○	○	○	○
Speculative Growth	○				

Income Requirement:

Adviser Fee Requirements: INITIAL FEE: ______ % ONGOING FEE: ______ %

Please attach details of any existing holdings and add any special instructions below.

Please Return to: **CRM@tamint.com** or fax to **+230 454 5413**