TAM EUROPE CLIENT PROPOSAL REQUEST FORM

tam EUROPE ASSET MANAGEMENT

FINANCIAL ADVISER DETAILS

Company:

Name:

Email:

Is this report required by a specific date?:

PORTFOLIO DETAILS

Client Name:

Life Company? (If yes please state):

Via a Trust / Pension? (If yes please state):

Please indicate currency and approximate value of investment: ○ € ○ £ Value:

Please select which TAM portfolio you would like a proposal for (please select **one** only):

	PREMIER	ESG
Defensive	○	○
Cautious	○	○
Balanced	○	○
Growth	○	○
Adventurous	○	○

Income requirement:

Adviser fee requirements: INITIAL FEE: ______ % ONGOING FEE: ______ %

Please include details of any existing holdings and/or any special instructions below.

Please return to : portfoliorequest@tameurope.com