



## An exciting six months

Through the Lens is back again with the first instalment for 2019 and in the spotlight are our UK CEO, Lester Petch, and Senior Investment Manager, James Penny. Lester and James provide us with an overview of how markets fared in the first six months of 2019, an insight into how our portfolios performed and how we were positioned. James highlights some of our clients' concerns and what we are doing to mitigate those, and Lester lets us in on some exciting corporate developments, and what the next six months has in store for TAM.

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